



## Scholastic Opportunity Scholarship: Special Purpose Entity Intent Form

### BUSINESS INFORMATION

Please Print Name _____		Business Contact _____	
Mailing Address _____			
Phone Number _____	Email Address _____	Today's Date _____	

### Business Criteria (must check one box)

- A bank as defined in Section 3(a)(2) of the Securities Act, or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act, whether acting in its individual or fiduciary capacity.
- A broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934, as amended.
- An insurance company as defined in the Securities Act.
- A private business development company as defined in the Investment Advisors Act of 1940.
- A Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or 301(d) of the Small Business Investment Act of 1958.
- A corporation or partnership, not formed for the specific purpose of joining and becoming a Member of the Company, with total assets in excess of \$5,000,000.
- A Massachusetts or similar business trust, not formed for the specific purpose of joining and becoming a Member of the Company, with total assets in excess of \$5,000,000.
- A trust with total assets in excess of \$5,000,000, not formed for the specific purpose of joining and becoming a Member of the Company, whose purchase is directed by a "sophisticated" person.
- An entity in which all of the equity owners are Accredited Investors.



**DESIGNATION:**

*Please apply my contribution as follows (check election)*

Unrestricted, our area of greatest need.

Restricted to: \_\_\_\_\_ %

Name of School

\_\_\_\_\_ %

Name of School

\_\_\_\_\_ %

Name of School

Please allow 10% of my gift to be applied as Unrestricted

\$ \_\_\_\_\_ **TOTAL CONTRIBUTION AMOUNT PER YEAR (\$5,000.00 minimum)**